Client Application Form

Super Property

General Details

Client 1

First Name

Graham

Last Name

Church

Marital Status

Divorced/Single

Address

27 Eva Street Malvern 3144

Date of Birth

16/02/1980

Email Address

grahambchurch@gmail.com

Phone Number

0475821932

Client 2 (If Applicable)

First Name

Last Name

Marital Status

Address

Date of Birth

Email Address

Phone Number

Are you an Australian Citizen

Yes

What is your current living status?

renting

Balance owing on your mortgage? (If Applicable)

zero

Balance owing on Investment Property (If Applicable)

zero

Have you ever purchased a home before?

yes

Do you qualify for the First Home Owners Grant?

no

Are you an Australian Citizen

Yes

What are your weekly rental payments?

700 per week

Do you have an investment property

no

Weekly Repayments on Investment Property

none

Do you have any dependants? (Please list ages)

2 children (7 & 9)

Application Form

Super Property

Employment Status

Client 1

Employment Status

Full Time

Employment Start Date

9/12/2024

Gross Annual Salary

156100

Occupation

General Manager

Is any income received from bonuses?

10,000 additonal

Client 2 (If Applicable)

Employment Status

Employment Start Date

Gross Annual Salary

Occupation

Is any income received from bonuses?

Financial DetailsPersonal Loan

Personal Loan 1 Lender:

CBA

Personal Loan 1 Balance:

7256.09

Personal Loan 1 Total Amount:

106 PER WEEK

Personal Loan 1 Interest rate/Repayment Amount:

$1000 per fortnight

Car Loan 1 Lender:

Angle Auto Finance

Car Loan 1 Balance:

43726.34

Car Loan 1 Total Amount:

58471

Car Loan 1 Interest Rate/Repayment Amount:

7.11%

Personal Loan 2 Lender:

Personal Loan 2 Balance:

Personal Loan 2 Total Amount:

Personal Loan 2 Interest rate/Repayment Amount:

Car Loan 2 Lender:

Car Loan 2 Balance:

Car Loan 2 Total Amount:

Car Loan 2 Interest Rate/Repayment Amount:

Client Application Form

Super Property

Financial Details

Credit Card 1 Lender:

ANZ

Credit Card 1 Balance:

9000

Credit Card 1 Limit:

10000

Credit Card 1 Interest Rate/Repayment Amount:

20

Credit Card 3 Lender:

CBA

Credit Card 3 Balance:

2000

Credit Card 3 Limit:

3000

Credit Card 3 Interest Rate/Repayment Amount:

20

Credit Card 2 Lender:

Credit Card 2 Balance:

Credit Card 2 Limit:

Credit Card 2 Interest Rate/Repayment Amount:

Credit Card 4 Lender:

Credit Card 4 Balance:

Credit Card 4 Limit:

Credit Card 4 Interest Rate/Repayment Amount:

Financial Details

Savings and Superannuation

What is you combined superannuation amount?

390000

Do you own any shared outside of superannuation?

NO

How much do you pay on your debts per week?

600

Do you have any savings?

NO

How much would you be able to to save for a home per week?

500

House and Land Details

How much would you like to spend on your house and land?

800000

What location would you like to build/ buy in?

Malvern

How many bedrooms/ bathrooms do you require?

3 bedrooms 1 bathroom

Property Type: Established, construction, new never occupied

any

CERTIFICATE
OF DIGITAL SIGNATURE



THIS DOCUMENT HAS BEEN DIGITALLY SIGNED WITH THE FOLLOWING DETAILS

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SP-Client-Application-Form-2024.pdf_signed.pdf
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Completed by:
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Completed Email:
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Completed Phone:
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323032352d30372d32332030353a32393a3331-6a436a88-1b3f-42cb-bc21-1b340910dc4e
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